

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT Pursuant  
to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 15, 2017

CASEY'S GENERAL STORES, INC.  
(Exact name of registrant as specified in its charter)

Iowa

(State or other jurisdiction of incorporation)

001-34700

(Commission File Number)

42-0935283

(IRS Employer Identification No.)

One SE Convenience Blvd., Ankeny,  
Iowa

(Address of principal executive Offices)

50021

(Zip Code)

515/965-6100

(Registrant's telephone number, including area code)

NONE

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (17 CFR 230.405) or Rule 12b-2 of the Securities Exchange Act of 1934 (17 CFR 240.12b-2).

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act

Item 5.07. Submission of Matters to a Vote of Security Holders.

On September 15, 2017, Casey's General Stores, Inc. (the "Company") held its 2017 annual meeting of shareholders (the "Annual Meeting"). In addition to the election of three Class I directors, three other proposals were acted upon at the Annual Meeting, each of which is described briefly below and in detail in the Company's definitive proxy statement for the Annual Meeting (the "Proxy Statement"). The matters voted upon and the number of votes cast for or against, as well as the number of abstentions and broker non-votes as to such matters, were as follows:

1. The following nominees for Class I directors were elected to serve three-year terms expiring in 2020 by a plurality of the votes cast at the Annual Meeting:

<u>Nominee</u>	<u>For</u>	<u>Authority Withheld</u>	<u>Broker Non-Votes</u>
Robert J. Myers	20,103,039	12,849,260	3,507,203
Diane C. Bridgewater	21,576,666	11,375,633	3,507,203
Larree M. Renda	25,206,492	7,745,807	3,507,203

2. The appointment of KPMG LLP as the Company's independent auditors for the fiscal year ending April 30, 2018 was ratified by a majority of the votes cast at the Annual Meeting:

<u>For</u>	<u>Against</u>	<u>Abstentions</u>	<u>Broker Non-Votes</u>
36,225,558	204,359	29,585	—

3. In an advisory vote on the compensation of the Company's named executive officers, as described in the Proxy Statement, the compensation of the Company's named executive officers was approved by a majority of the votes cast at the Annual Meeting:

<u>For</u>	<u>Against</u>	<u>Abstentions</u>	<u>Broker Non-Votes</u>
31,643,250	1,234,658	74,391	3,507,203

4. In an advisory vote concerning the frequency of future advisory votes on named executive officer compensation, as described in the Proxy Statement, the alternative of "1 Year" received a majority of the votes cast at the Annual Meeting:

<u>1 Year</u>	<u>2 Years</u>	<u>3 Years</u>	<u>Abstentions</u>	<u>Broker Non-Votes</u>
29,976,081	301,835	2,423,045	251,338	3,507,203

In accordance with the recommendation of the Board of Directors set forth in the Proxy Statement, and the voting results from the Annual Meeting, the Board of Directors met on September 15, 2017, and determined that the Company will hold an advisory vote on named executive officer compensation annually through 2023, when the next shareholder vote on the frequency of “say-on-pay” votes is required under Section 14A of the Securities Exchange Act of 1934, as amended, or until the Board of Directors otherwise determines that a different frequency for such votes is in the best interests of the Company’s shareholders.

Item 7.01. Regulation FD Disclosure.

The prepared portion of remarks delivered by the Chairman of the Board, Chief Executive Officer and other executive officers of the Company at the Annual Meeting, along with the accompanying slide deck presented at the Annual Meeting, are attached hereto as Exhibit 99.1 and incorporated by reference.

The information contained in this Item is being furnished and shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section, and shall not be incorporated by reference into any registration statement or other document filed under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits.

<u>Exhibit</u>	<u>Description</u>
99.1	<a href="#"><u>Transcript of the prepared portion of remarks and slide deck presented at Annual Meeting of shareholders of Casey's General Stores, Inc. on September 15, 2017.</u></a>

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

CASEY'S GENERAL STORES, INC.

Date: September 20, 2017

By: /s/ William J. Walljasper

William J. Walljasper  
Senior Vice President and  
Chief Financial Officer

# Annual Shareholders' Meeting

Casey's General Stores, Inc.

September 15, 2017



## ANNUAL SHAREHOLDERS' MEETING

FISCAL YEAR ENDED APRIL 30, 2017

Good morning ladies and gentlemen, and welcome. I'm Bob Myers, Chairman of the Board for Casey's General Stores and I am pleased to welcome you to our 2017 annual shareholders meeting. I will now call this meeting to order.

The entire Casey's team appreciates you coming to learn more about the results of fiscal 2017 and the Company's expectations for fiscal 2018 and beyond.

*[Brief pause]*

# Board of Directors

## □ Robert J. Myers

Retired CEO and Current Chairman of Casey's General Stores, Inc.

## □ William C. Kimball

Retired Chairman and CEO of Medicap Pharmacy, Inc. (Lead Director)

## □ Diane C. Bridgewater

Executive Vice-President, Chief Financial and Administrative Officer of LCS

## □ Johnny Danos

Retired President of the Community Foundation of Greater Des Moines and Current Director of Strategic Development for LWBJ, LLC

## □ Terry W. Handley

President and CEO of Casey's General Stores, Inc.

## □ H. Lynn Horak

Retired Chairman and CEO of Wells Fargo Bank – Midwest Region

## □ Larree M. Renda

Retired Executive Vice President of Safeway, Inc.

## □ Cara K. Heiden

Retired Co-President of Wells Fargo Home Mortgage

## □ Jeffrey M. Lamberti

Former President of the Iowa Senate and Current President and Managing Shareholder of the Law Firm of Lamberti, Gocke, & Luetje, P.C.



At this time, let me introduce the other members of your board of directors. Our talented board provides valuable guidance and energy each year that helps Casey's continue to build shareholder value. Will each of the nominees and board members please stand as I call your name and remain standing until all are introduced?

Bill Kimball - Bill is the retired Chairman and CEO of Medicap Pharmacy, Inc. and is the Lead Director of Casey's Board of Directors.

Diane Bridgewater - Diane is the Executive Vice President, Chief Financial and Administrative Officer of Life Care Services.

Johnny Danos - Johnny is the retired President of the Community Foundation of Greater Des Moines and the current Director of Strategic Development for LWBJ, LLC.

Terry Handley - Terry is our current President and Chief Executive Officer.

Lynn Horak - Lynn is the retired Chairman and CEO of Wells Fargo Bank – Midwest Region.

Larree Renda - Larree is the retired Executive Vice President of Safeway Inc.

Cara Heiden - Cara is our newest Board member and is the retired Co-President of Wells Fargo Home Mortgage.

Jeff Lamberti – Jeff unfortunately could not be with us today. Jeff is the former President of the Iowa Senate and current President and Managing Shareholder of the law firm of Lamberti, Gocke, & Luetje, P.C.

I would also like to recognize Richard Wilkey, who passed away on April 22, 2017. Richard served on Casey's Board of Directors since 2008 providing essential leadership that helped Casey's create shareholder value. We will miss Richard's dedication and passion towards serving Casey's and its shareholders.

Please join me in thanking these dedicated individuals who work very hard representing the best interests of all of us, the shareholders.

*[Step back from microphone, begin applause, return to microphone when it subsides.]*

# Special Guests

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□ Sean Vicente

Partner, KPMG LLP

□ Bill Noth

Securities Counsel, Ahlers & Cooney Firm

□ Ginger Lawrence

Transfer Agent and Registrar, Computershare Trust Company



There are some special guests with us this morning who also work very hard on our behalf. Please stand when I call your name and remain standing until all are introduced.

Sean Vicente—Sean is the managing partner of KPMG’s Des Moines office, the independent public accounting firm which audits Casey’s.

Bill Noth—Bill is our securities counsel and is a member of the Ahlers & Cooney firm.

Ginger Lawrence—Ginger is representing our transfer agent and registrar, Computershare Trust Company, and is serving as inspector of the election.

Thank you all for your assistance.

*[Pause]*

# Annual Shareholders' Meeting

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The Secretary has reported receipt of Computershare's affidavit that notice of this annual meeting, the proxy statement, the form of proxy and the annual report were made available to shareholders on August 4<sup>th</sup>, 2017.

In addition, our Secretary has reported that a certified list of the holders of the Company's common stock, at the close of business on July 24<sup>th</sup>, 2017, the record date for this meeting, was prepared and certified by Computershare. The list of shareholders and these other documents will be filed with the records of the Company.

At any meeting of shareholders, the presence in person or by proxy of shareholders entitled to cast a majority of all votes entitled to be cast at the meeting shall constitute a quorum. We have been advised by Computershare that a quorum is present at this meeting. I therefore declare this meeting open for business.

As set forth in the notice sent to each of the shareholders of the Company, the business of this meeting includes four items:

- 1.) To elect three Class I directors for terms ending in 2020;
- 2.) To ratify the appointment of KPMG LLP as the independent auditors of the Company for the fiscal year ending April 30, 2018;
- 3.) To approve, on an advisory basis, the compensation of our named executive officers; and
- 4.) To recommend, on an advisory basis, the frequency of future advisory votes concerning the compensation of our named executive officers.

The Company is nominating the three directors listed in our proxy statement. They are Robert Myers, Diane Bridgewater, and Larree Renda. The Company has not received notice of any other nominees, and therefore I declare the nominations closed. We will also vote at the same time on the proposal to ratify appointment of the Company's independent auditors, and on the advisory votes concerning executive compensation. The Company has not received any other shareholder proposals.

I now declare the polls open for voting. As a reminder, if you have already voted by internet, phone, or mail, you do not need to vote again by ballot unless you wish to change your vote. If anyone has not voted by proxy or wishes to change their vote, please raise your hand to request a ballot. If there are any questions about any of these procedures or proceedings, we will be happy to help. Please raise your hand if you have a question.

*[If any shareholder asks to speak or ask questions with regard to any of the matters to be voted on, allow brief remarks or questions.]*

Again, has anyone present not voted by proxy or does anyone want to change a vote and need a ballot? (If people need ballots, have Ginger distribute them)

Once your ballot is completed, please pass your ballots to the end of each aisle so Ginger can collect them.

*[Pause]*

The time is **XX:XX**, and I now declare that the polls are closed.

As usual, the remainder of the meeting consists of a brief presentation from some of our executive officers followed by a question and answer session in which shareholders are invited to participate. I would now like to turn the meeting over to Terry Handley, President and CEO. Terry.

*[Terry comes up to the podium]*

## Forward-Looking Statements

This presentation contains statements that may constitute forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. These forward-looking statements include any statements relating to our possible or assumed future results of operations, business strategies, growth opportunities and performance improvements at our stores. There are a number of known and unknown risks, uncertainties and other factors that may cause our actual results to differ materially from any future results expressed or implied by those forward-looking statements, which are described in our most recent Annual Report on Form 10-K and Quarterly Reports on Form 10-Q as filed with the SEC and available on our website. Any forward-looking statements made in this presentation reflect our current views as of the date of this presentation with respect to future events, and Casey's disclaims any intention or obligation to update or revise forward-looking statements, whether as a result of new information, future events or otherwise.

This presentation is dated as of September 15, 2017 and speaks as of that date.



Thanks Bob. Before we begin, I will remind you that certain statements made by us during this presentation may constitute forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. These forward-looking statements include any statements relating to our possible or assumed future results of operations, business strategies, growth opportunities and performance improvements at our stores. There are a number of known and unknown risks, uncertainties and other factors that may cause our actual results to differ materially from any future results expressed or implied by those forward-looking statements, which are described in our most recent Annual Report on Form 10-K and Quarterly Reports on Form 10-Q as filed with the SEC and available on our website. Any forward-looking statements made during this presentation reflect our current views as of today with respect to future events, and Casey's disclaims any intention or obligation to update or revise forward-looking statements, whether as a result of new information, future events or otherwise.

*[Dim the lights for presentation]*

## Casey's Mission

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- ❑ To provide quality products at competitive prices with courteous service in clean stores at convenient locations.
- ❑ To provide a work environment where employees are treated with respect, dignity and honesty and where high performance is expected and rewarded.
- ❑ To provide shareowners with a fair return on investment.

### Our Purpose

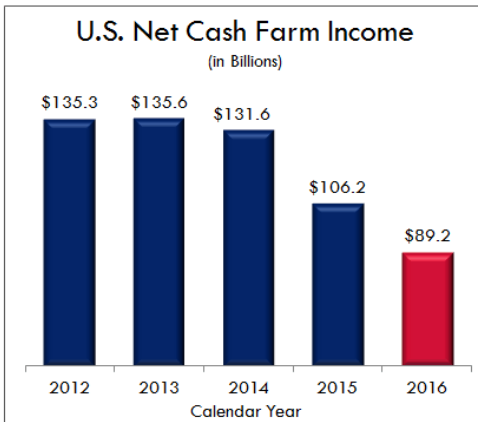
To make the daily lives of our customers & communities better.

### Our Vision

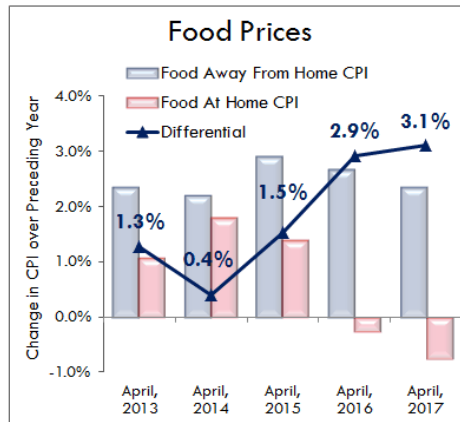
By 2030, proudly serve & satisfy  
1.5 billion customers a  
year...one customer at a time.



# Macro Environment



Source: USDA "U.S. farm sector financial indicators, 2011-2017"  
<https://www.ers.usda.gov/media/9468/farmsectorindicatorsaug2017.xlsx>



Source: BLS Food at home(Food Away From Home) in U.S. city average, all urban consumers, seasonally adjusted <https://www.bls.gov/data/>



Fiscal 2017 & Q1 Fiscal 2018 Highlights

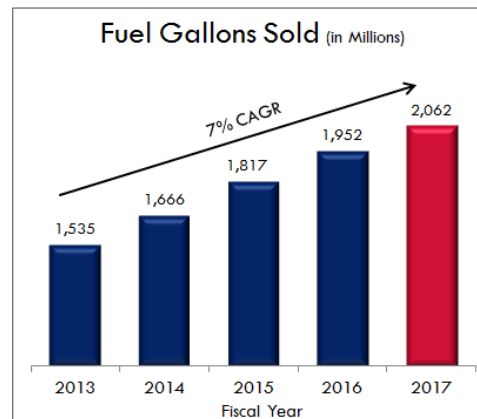
## Fuel Gallons Sold

### □ Fiscal 2017

- Same-store gallons sold:
  - Goal: 2.0%
  - Actual: 2.1%

### □ Q1 Fiscal 2018

- Same-store gallons sold:
  - Guidance: 1.0% - 2.0%
  - Actual: 1.7%
- Total gallons sold: 565 million



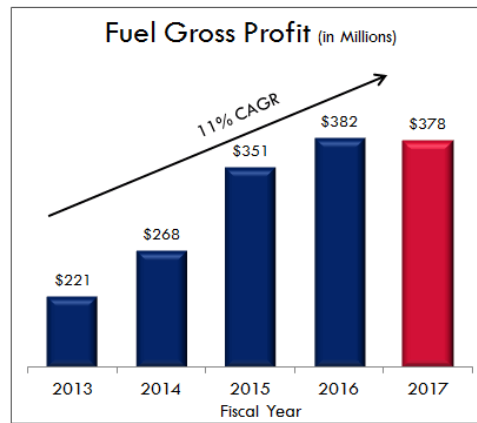
# Fuel Gross Profit

## Fiscal 2017

- Average margin:
  - Goal: 18.4 cpg
  - Actual: 18.4 cpg

## Q1 Fiscal 2018

- Average margin:
  - Guidance: 18.0 - 20.0 cpg
  - Actual: 19.3 cpg
- Total fuel gross profit: \$109 million



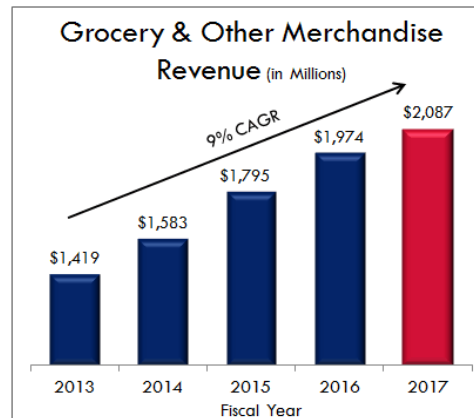
# Grocery & Other Merchandise Revenue

## Fiscal 2017

- Same-store sales:
  - Goal: 6.2%
  - Actual: 2.9%

## Q1 Fiscal 2018

- Same-store sales:
  - Guidance: 2.0% - 4.0%
  - Actual: 3.1%
- Total revenue: \$597 million



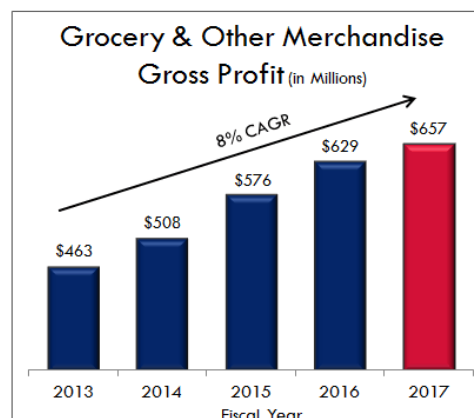
# Grocery & Other Merchandise Gross Profit

## Fiscal 2017

- Average margin:
  - Goal: 32.0%
  - Actual: 31.5%

## Q1 Fiscal 2018

- Average margin:
  - Guidance: 31.0% - 32.0%
  - Actual: 31.9%
- Total gross profit: \$190 million



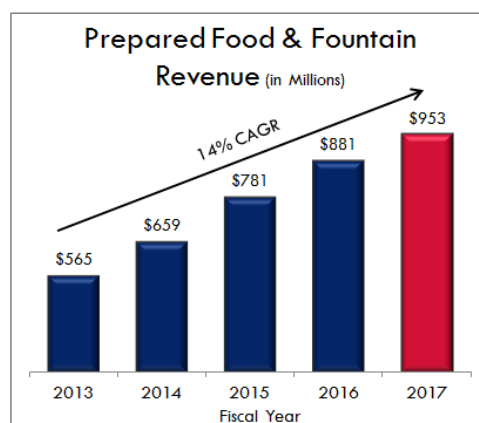
## Prepared Food & Fountain Revenue

### □ Fiscal 2017

- Same-store sales:
  - Goal: 10.2%
  - Actual: 4.8%

### □ Q1 Fiscal 2018

- Same-store sales:
  - Guidance: 4.0% - 6.0%
  - Actual: 3.7%
- Total revenue: \$262 million



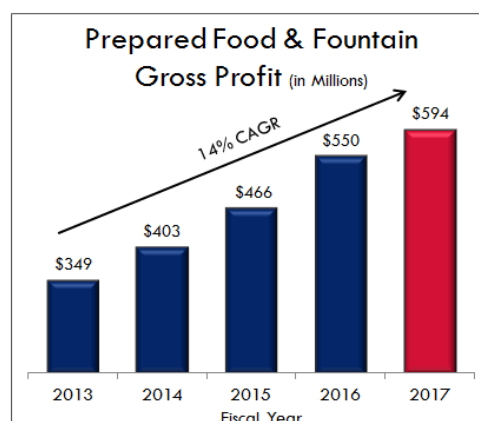
## Prepared Food & Fountain Gross Profit

### □ Fiscal 2017

- Average margin:
  - Goal: 62.5%
  - Actual: 62.3%

### □ Q1 Fiscal 2018

- Average margin:
  - Guidance: 61.5% - 62.5%
  - Actual: 62.5%
- Total gross profit: \$164 million



## Fiscal 2018 Guidance

By Category	Same-store Sales	Average Margin
Fuel (gallons and cpg)	1.0% - 2.0%	18.0 - 20.0
Grocery and other merchandise	2.0% - 4.0%	31.0% - 32.0%
Prepared food & fountain	4.0% - 6.0%	61.5% - 62.5%
Expenses	Increase	
Operating expenses	9.0% - 11.0%	
Depreciation and amortization	13.0% - 15.0%	
Expansion	Stores	
Build or acquire	90 - 120	
Replacements	30	
Major remodels	75	



# Operating Expenses

## □ Fiscal 2017

- Increased minimum salary for exempt employees to \$47,500
- New HRIS system
- New employee uniforms
- Increase in advertising spend

## □ Fiscal 2018

- Strategic review of all operating expenses
- Established a 3.0% merit increase guide
- Eliminated \$0.25 per hour automatic pay increase
- Reduce advertising spend
- Evaluating opportunities to reduce hours worked

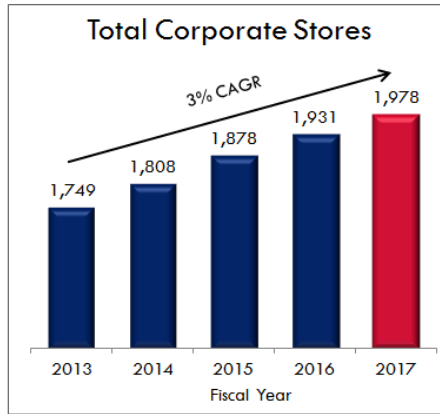


# Long-Term Strategy



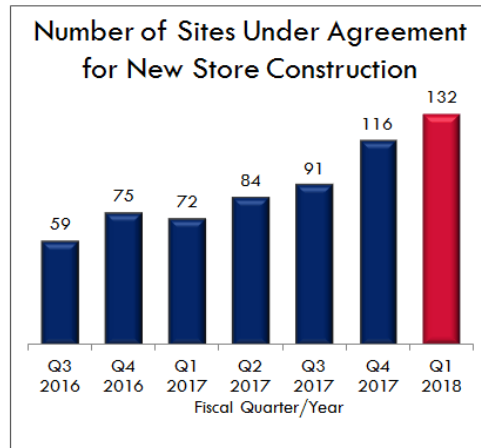
# New Store Construction and Acquisitions

Fiscal Year	New Builds	Acquired Stores
2013	31	26
2014	44	28
2015	45	36
2016	51	5
2017	48	22
2018 Guidance: 90 to 120 Stores		

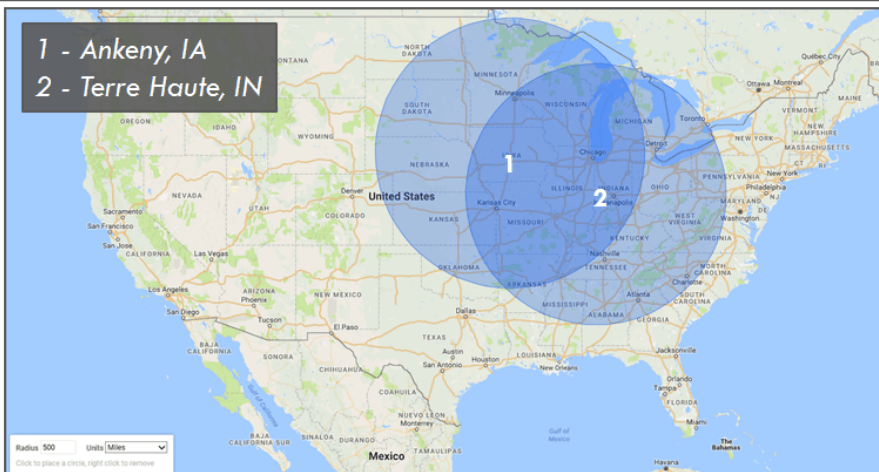


# Sites Under Agreement For New Store Construction

- Dedicated more resources to store development to sustain a higher number of new store constructions
- Sites under agreement more than doubled from recent past



# 500-Mile Distribution Radius



# 1,000 to 20,000 Population Communities

## Core States

State	Total <sup>(2)</sup>	With Casey's	Without Casey's
Iowa	252	228	24
Illinois	547	299	248
Missouri	306	182	124
Kansas	172	99	73
Minnesota	300	96	204
Nebraska	96	58	38
Indiana	262	67	195
S. Dakota	59	24	35
Wisconsin	<u>317</u>	<u>15</u>	<u>302</u>
<b>Subtotal - Core</b>	<b>2,311</b>	<b>1,068</b>	<b>1,243</b>

## Newer States<sup>(1)</sup>

State	Total <sup>(2)</sup>	With Casey's	Without Casey's
Arkansas	171	14	157
N. Dakota	45	8	37
Oklahoma	200	13	187
Kentucky	189	8	181
Tennessee	197	8	189
Ohio	447	3	444
Michigan	<u>298</u>	<u>0</u>	<u>298</u>
<b>Subtotal - Newer</b>	<b>1,547</b>	<b>54</b>	<b>1,493</b>
<b>All States</b>	<b>3,858</b>	<b>1,122</b>	<b>2,736</b>

(1) States new to Casey's within the last 10 years plus Michigan.  
 (2) Source: <http://factfinder.census.gov>; Estimated 2016 Pop.



Re-invest in Existing Stores

## Major Remodels and Replacements

Fiscal Year	Major Remodels	Replacements
2013	77	26
2014	25	20
2015	27	27
2016	102	11
2017	103	21
2018 Guidance	75	30



Generate incremental returns by adding square footage for higher margin products

- Expanded cooler doors
- Walk-in beer caves
- Expanded coffee and fountain area
- Made-to-order sub sandwiches



# 24 Hour Operations and Delivery

- ❑ Expanded hours of operation
- ❑ Add delivery services

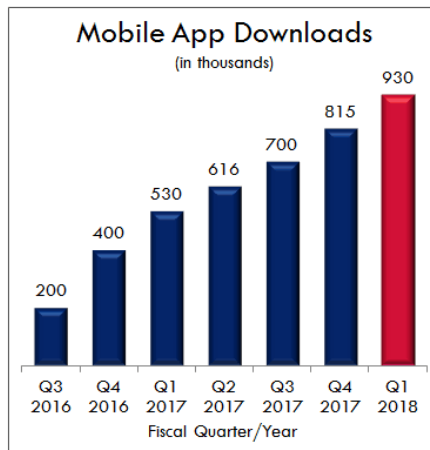
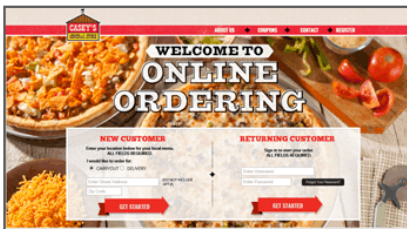


Fiscal Year	24-Hours	Delivery
2013	200	200
2014	130	80
2015	110	12
2016	110	110
2017	89	161
2018 Guidance	75	100



# Current Digital Engagement

- ❑ Mobile app
- ❑ Online ordering
  - ❑ ~ 15% of all pizza sales
  - ❑ ~ 20% increase in basket size over telephonic order



# Future Digital Engagement

- ❑ Customer loyalty
- ❑ Price optimization
- ❑ Fuel program



[Terry transitions presentation to Bill]

## Fiscal 2018 Capital Expenditures Budget

	<b>Fiscal 2018 Budget</b>
New store construction & acquisitions	\$250 - \$350 million
Replacements	\$81 million
Maintenance & remodeling	\$113 million
Transportation & information systems	\$56 million
Total capital expenditures	\$500 - \$600 million



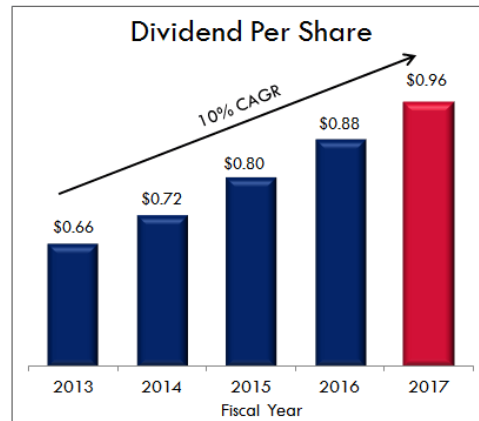
## Cash Flows and Balance Sheet

	<b>April 30, 2017</b>
Operating cash flows	\$459 million
Capital expenditures	\$459 million
Cash and cash equivalents	\$77 million
Long-term debt (net of current maturities)	\$907 million
Total shareholders' equity	\$1.2 billion
Debt : EBITDA	1.8x
Financial covenants (Debt : EBITDA)	3.5x
Additional debt capacity	\$850 million



# Dividend

- 17 consecutive annual dividend increases
- Quarterly dividend increased to \$0.26 per share at June Board of Directors meeting



# Share Repurchase

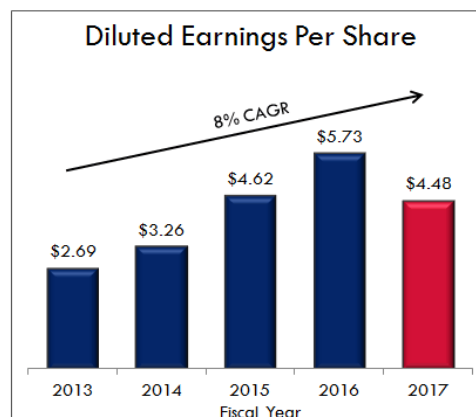
- Authorized to repurchase up to an aggregate of \$300 million of the Company's outstanding common stock
- Began purchasing shares on March 9, 2017
- Valid for a period of two years
- Can be suspended or discontinued at any time

	As of July 31, 2017
Total number of shares purchased	1.2 million
Maximum dollar value of shares yet to be purchased	\$173 million

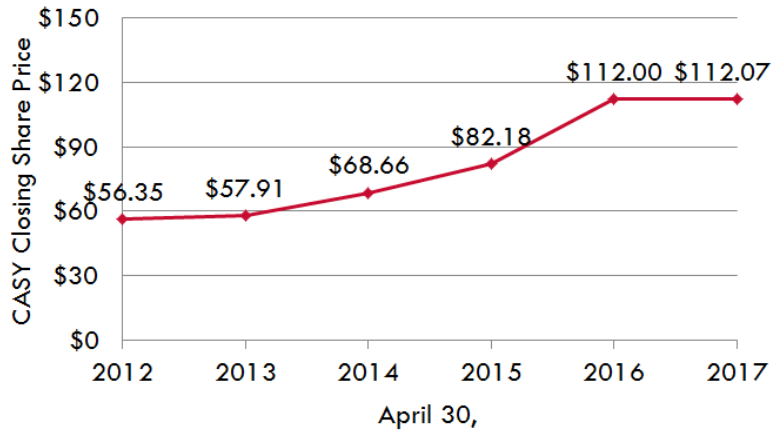


# Diluted Earnings Per Share

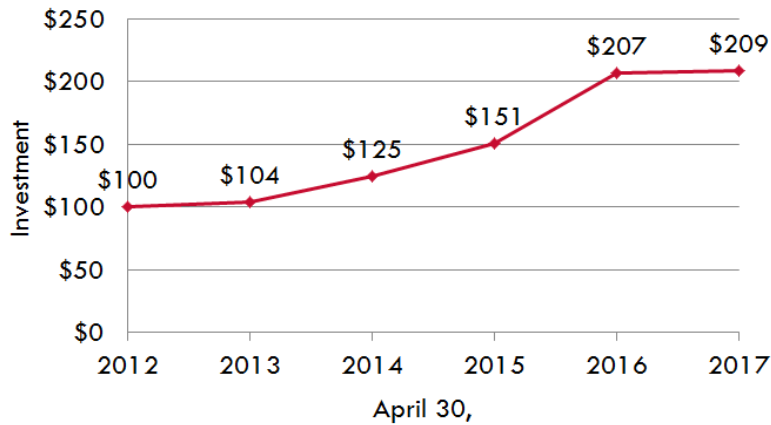
- 67% total increase in last 5 years
- 168% total increase in last 10 years



# CASY Share Price



# Total Shareholder Return



The graph assumes a \$100 investment in the Company's Common Stock on April 30, 2012 and reinvestment of all dividends. The total shareholder return shown is not intended to be indicative of future returns.



# Annual Shareholders' Meeting



[Bill transitions presentation back to Terry]

*[Bring lights back up for management team introductions]*

## Management Team

- |   |   |   |
|---|---|---|
| □ Terry Handley<br>President and Chief Executive Officer              | □ Cindi Summers<br>Senior VP – Human Resources    | □ Deborah Grimes<br>VP – Fuel Procurement       |
| □ Bill Walljasper<br>Senior VP, Chief Financial Officer               | □ Darryl Bacon<br>VP – Food Service               | □ Kirk Haworth<br>VP – Real Estate              |
| □ Julie Jackowski<br>Senior VP, Corporate General Counsel & Secretary | □ Jay Blair<br>VP – Transportation & Distribution | □ James Pistillo<br>VP – Accounting & Treasurer |
| □ Brian Johnson<br>Senior VP – Store Development                      | □ Hal Brown<br>VP – Support Services              | □ Mike Richardson<br>VP – Marketing             |
| □ Jay Soupene<br>Senior VP – Operations                               | □ Bob Ford<br>VP – Store Operations               | □ Rich Schappert<br>VP – Information Technology |



You have already met Bill. Now I would also like to introduce the rest of our management team.

Julie Jackowski - Senior V.P. – Corporate General Counsel & Secretary

Brian Johnson - Senior V.P. – Store Development

Jay Soupene - Senior V.P. – Operations

Cindi Summers - Senior V.P. – Human Resources

Darryl Bacon - V.P. – Food Service

Jay Blair - V.P. – Transportation & Distribution

Hal Brown - V.P. – Support Services

Bob Ford - V.P. – Store Operations

Deborah Grimes - V.P. – Fuel Procurement

Kirk Haworth - V.P. – Real Estate

James Pistillo - V.P. – Accounting & Treasurer

Mike Richardson - V.P. – Marketing

Rich Schappert - VP – Information Technology

Please join me in applauding this outstanding group of leaders.

*[Step away from the podium, lead applause, return, and continue.]*

The management team and I will be glad to answer any questions you may have.

## Annual Shareholders' Meeting

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*[Terry facilitates the Q&A session—when there are no further questions, turns meeting over to Bob for closing remarks]*

If there are no further questions, I will now to turn the meeting back over to Bob for closing remarks. Bob.

*[Bob returns to the podium]*

Thank you, Terry. Before we adjourn, I note that, based on a preliminary vote count provided by Computershare Trust Company, our shareholders have elected all three of the nominees. In addition, the ratification of the appointment of KPMG as independent auditor, and the compensation of our named executive officers has also been approved. Finally, a majority of the votes have been cast in favor of holding future advisory votes concerning the compensation of our named executive officers on an annual basis, as we have been doing in recent years.

If there is no further business to come before this meeting, I declare we are adjourned.



THANK YOU FOR YOUR INVESTMENT

As you're leaving, feel free to pick up a copy of the fiscal 2017 annual report and this fiscal year's first quarter press release.

On behalf of our Board and all Casey's employees, thank you for attending today and we look forward to seeing you again next September.